

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

07 CIV 7783

NAVIGATOR CAPITAL PARTNERS, L.P., on
behalf of itself and all others similarly situated,

Plaintiff,

- against -

BEAR STEARNS ASSET MANAGEMENT INC.,
BEAR, STEARNS SECURITIES CORP.,
THE BEAR STEARNS COMPANIES INC.,
BEAR, STEARNS & CO. INC., RALPH
CIOFFI, RAYMOND MCGARRIGAL and
MATTHEW TANNIN,

Defendants,

- and -

BEAR STEARNS HIGH-GRADE STRUCTURED
CREDIT STRATEGIES, L.P.,

Nominal Defendant.

Case No. _____ Civ. _____

**RULE 7.1 CORPORATE
DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned, counsel of record for Defendants Bear Stearns Asset Management Inc. ("BSAM"), Bear, Stearns Securities Corp. ("BSSC"), The Bear Stearns Companies Inc. ("BSC"), and Bear, Stearns & Co. Inc. ("BS&C"), certifies that BSAM, BSSC, and BS&C are wholly-owned subsidiaries of BSC, which is publicly held and traded on the New York Stock Exchange.

Respectfully Submitted,

By:

Dated: August 31, 2007

Daniel Richenthal

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BEAR, STEARNS SECURITIES CORP.;
THE BEAR STEARNS COMPANIES INC.: and
BEAR, STEARNS & CO. INC.

CERTIFICATE OF SERVICE

I hereby certify that on Friday, August 31, 2007, I caused to be served, by overnight delivery, a true and correct copy of the Rule 7.1 Corporate Disclosure Statement for Defendants Bear Stearns Asset Management Inc., Bear, Stearns Securities Corp., The Bear Stearns Companies Inc., and Bear, Stearns & Co. Inc. upon the individuals listed below:

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Dated: August 31, 2007
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